

Minutes of the Chapter 3 Finance Committee

Tuesday , June 16, 2026

The General checking account and bank statements for the month of May 2026 were audited by Gasper and Marbes and all was in order.

The meeting was called to order at 1834.

Present were:

X	Amanda Gasper,
X	Dick Marbes,
X	Ken Peterson,
Excused	Matt Kempainen,
X	Mike Weber,
Not There	Eric Jansen,
Excused	Scott Scrovonski,
Excused	Dan Diebold,
X	Tom Sontag

Chase Bank: **\$9652.41** in Checking (1649), and **\$228,132.26** in Money Market (5524) for a total of **\$237,784.67**.

DeMarcelle account: Associated Bank Checking **\$15,435.79**, Savings **\$61,629.53** for a total of **\$77,065.32**.

Schwab Investments account current balance is **\$200,279.79**.

The total of all accounts is **\$515,129.78**.

Total assets (including Building @ \$278,088.00) are **\$793,217.78**

Profit & Loss statement for the period ending in May 2026 was Income of **\$1,058.82** and Expenses of **\$10,709.29** for a Loss of **\$9650.47**.

Forget-me-not was May 29th and 30th – collected **\$4,121.30**

On June 5th, an email was received from Kayla G. for Emergency Assistance. It was for a delinquent utility bill and if not paid they would be getting a vacate notice. Looking for \$342.92 to get caught up on the utility bill.

A motion was made by Weber, second by Peterson, Tabled because of lack of information, as suggested and the motion passed. CHAPTER MEETING: A motion by Marik, second by Wosner, to accept the suggestion of the Finance Committee, and motion was passed.

Received a request in the mail from Lori M. They put a request in to help with the mortgage, but didn't state how much was needed. I did reach out and left a message, and never heard anything back. Looking at the request, missing the looking for resources.



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A motion was made by Songtag, second by Peterson, Denied as suggested and the motion passed. CHAPTER MEETING: A motion by Marik, second by Christian, to accept the suggestion of the Finance Committee, and motion was passed.

On June 15, Todd S. came into the office to request some assistance for the May and June mortgage, 1596.80 (times 2). For sure he would like help with May mortgage, but if able in June would be helpful too. Made contact with him and he was going to come to the finance meeting to share why he needed the help. Wife has skin cancer and can now (wife applied for SSI), was working in Appleton, but quit because of stress. He starts a new job next week (this week). Requesting help with at least one month's mortgage, so he could get back on track.

*Sent a message on 6/23/26, Fox Valley Veteran Council finally called him back, and said someone will be in contact with him in the next 2 days. He needs to make a payment on or before June 29th. Once it goes 30 days late...it will negatively affect buying his retirement home in the future. Does have a Navy buddy moving in on July 1st and will help with the mortgage going forwards

A motion was made by Weber, second by Marbes, Table until further information as suggested and the motion passed. CHAPTER MEETING: A motion by Bowers, second by Hoppe, to accept suggestions of the Finance Committee, and motion not passed. After discussion, a new motion was made by Diebold and second by Bowers to pay 1 month, and motion was passed.

Talked about changing the request forms, thanks to the help from Ted!

Talking about changing the request amount up to \$1000.00, **A motion was made by Songtag, and second by Peterson, Accept the increased amount from \$750.00 to \$1000.00 and the motion was passed. CHAPTER MEETING: A motion was made by Marik and second by Diebold to accept the suggestion, and motion passed.**

A motion was made by Songtag, second by Weber to adjourn the meeting, and the motion passed. The meeting was adjourned at 1930.

A motion by Diebold and second by Marbes to accept the Treasurer report, and motion passed.

