

MINUTES OF THE CHAPTER 3 FINANCE COMMITTEE

Wednesday, April 15, 2026

The General checking account and bank statements for the month of March, 2026 were audited by Gaspar and Marbes and all was in order.

Present were Dick Marbes, Ted Ludolph, Matt Kempainen, Bob Wery, Tom Sontag, Amanda Gaspar and Mike Weber. Ken Peterson, Clif Evans, Mitch Woesner and Dan Diebold were excused.

Chase Bank: \$17,315.39 in Checking (1649), and \$218,128.58 in Money Market (5524) for a total of \$235,444.09.

Del Marcelle account: Associated Bank Checking \$13,813.32 Savings \$61,599.90 for a total of \$75,413.22.

Schwab Investments account current balance is \$190,887.61.

Total of all accounts is \$501,744.92.

Profit & Loss statement for the period of 3/1/2026 – 3/31/2026 was Income of \$1,212.00 and Expenses of \$4,667.35.70 for a Loss of \$3,455.35.

Total assets (including Building @ \$278,088.00) are \$779,832.92.

The committee reviewed the current assets of the VA Hospitals and WI Veterans Homes VAVS accounts and make the following recommendations: Milwaukee current \$24,542.26, Suggested donation \$000.00; **Madison current \$8,600.98 Suggested donation \$2,000.00**; Tomah current \$49,575.78, Suggested donation \$000.00; Minneapolis current \$11,687.06, Suggested donation \$000.00; **Iron Mtn. \$(97.29) current Suggested donation \$10,000.00**; WI Veterans Home @ King \$46,073.98, Suggested donation \$000.00; WI Veterans Home @ Union Grove \$26,424.83 Suggested donation \$000.00; WI Veterans Home @ Chippewa Falls current \$25,024.19 Suggested donation \$000.00. **CHAPTER MEETING: A motion was made by Diebold, second by Woesner to accept the recommendation of the Finance Committee, and the motion passed.**

Veteran William (T), who came to the DAV office looking for financial assistance for his car being towed and sitting at the Quality Auto Repair shop never followed up. **A motion was made by Sontag, second by Ludolph to deny the request and the motion passed.** *Veteran came to DAV office on Tues., April 21 and asked another request form as his financial situation has changed and left with the forms.*

Veteran Kevin (S) (working with the Veterans Assistance office at the Green Bay clinic) contacted the DAV Chapter 3 office looking for financial assistance in the Amount of \$550.00 for car repairs. He has some funds, but not enough to make the total payment of \$1,000.00. He has submitted the appropriate Chapter request forms which have been sent to the committee. **A motion was made by Wery, second by Kempainen to pay the \$550.00 and the motion passed.** **CHAPTER MEETING: A motion was made by Diebold, second by Liska to accept the recommendation of the Finance Committee, and the motion passed.**

Veteran Zachary (C) contacted the DAV office looking for financial assistance for repairs to his car in the amount of \$11,455.24. He has submitted the appropriate Chapter request forms which have been sent to the committee. **A motion was made by Weber, second by Gaspar to table the request awaiting other resources and the motion passed.** *Veteran emailed DAV 3 on April 20th and withdrew his request.*

Chapter 3 Commander Scott Scovronski is asking for consideration for his expenses for attending the State Convention as he has to travel from Oshkosh. **A motion was made by Sontag, second by Gaspar to allow \$300.00 and the motion passed.** **CHAPTER MEETING: A motion was made by Diebold, second by Christian to accept the recommendation of the Finance Committee, and the motion passed.**



Veteran Benjamin (S) contacted the DAV office looking for financial assistance for lodging and said he was currently sleeping in his car and would like a hotel room for a week or so. He was not interested in going to a homeless facility, such as St. John's Homeless Shelter. Marbes emailed him the appropriate Application forms. **A motion was made by Gaspar, second by Ludolph to deny the request and the motion carried. CHAPTER MEETING: A motion was made by Woesner, second by Liska to accept the recommendation of the Finance Committee, and the motion passed.**

Veteran Aaron James (R) is requesting assistance because he recently came home to an eviction letter on his apartment door 04/07/2026 notifying him he has a court date for 04/14/2026 at 1345 at the Brown County Courthouse. He missed two months rent not realizing it was two months. He has 3 children and they are the only people he has in his life and would definitely lose them if he was homeless. He is asking to borrow money to cover a new apartment in the Howard area so he is close to his children. He could repay any funds over time by volunteering or any type of payment plan. He currently has a 50% disability rating. He would like to apply for a higher rating. He has submitted the appropriate Chapter request forms which have been sent to the committee. **A motion was made by Sontag, second by Kempainen to table the motion based on better information for his immediate needs and the motion passed. CHAPTER MEETING: A motion was made by Woesner, second by Evans to accept the recommendation of the Finance Committee, and the motion passed.**

Kayla Lamb, Commander, DAV chapter 44 in Milwaukee, contacted Chapter 3 regarding a request for assisting as veteran who is moving his mother's belongings from Green Bay, WI to Longmont, CO. The veteran's name is Patrick Riley. His hometown was Kimberly, WI before relocating to Longmont, CO. in July of 2024. After moving to CO, his father died in September of 2025. It was then his mother moved to CO. Patrick's request is for financial assistance with moving his mother's belongings from Green Bay, WI to Longmont, CO. The move is Friday, May 1, 2026. He booked a moving truck rental for \$1,800.00, however she is working with the moving company to secure a discount. **A motion was made by Wery, second by Kempainen pay \$900.00 with the understanding Chapter 3 will be reimbursed \$450.00 from the Department Foundation and the motion passed. CHAPTER MEETING: A motion was made by Woesner, second by Pirlot to accept the recommendation of the Finance Committee, and the motion passed.**

A suggestion to move our Finance committee meeting up to 6:30 from the current 7:00pm was passed at the March meeting.

Chapter 3's current Donation Request for Personal Assistance will be reviewed on behalf of he committee by Ted Ludolph with the committee's approval and input, and his suggestions will be reviewed by the committee for consideration.

A motion was made by Wery, second by Ludolph to adjourn the meeting, and the motion passed. The meeting was adjourned at 8:15 pm.

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